

Introducing

Microsoft 365 Education

Office 365

Windows 10

Enterprise Mobility + Security

Minecraft: Education Edition





Enrollment for Education Solutions – EES
Modern Licensing: M365A3 & M365A5
OETC – August 23 & September 12, 2019



Today's Agenda

- 10:00 Overview of Microsoft Licensing Changes
OETC/Microsoft Contract Changes
- 10:20 Overview M365 EDU A3/A5
- 11:00 Insight Services & Support
- 11:15 Q&A



WAYS WE'RE MODERNIZING EES TO SUPPORT CLOUD FIRST OFFERS:

- ✓ Shifting qualifying products to Education Platform Products
- ✓ Eliminating complex calculations for “full-time equivalent” (FTE) staff
- ✓ Simplifying user definitions to streamline license count
- ✓ Enabling greater flexibility to adjust at anniversary

Education Desktop vs. Microsoft 365 A3

Education Desktop Desktop EDU / Bundle

Office Professional Plus
w/ rights to Office 365 ProPlus



Windows Upgrade



Windows CAL

Productivity CALs (Core or Enterprise)



Microsoft 365 A3

Office 365 A3
w/ rights to Office Professional Plus



Windows 10 Enterprise A3



Enterprise Mobility Suite A3



Minecraft: Education Edition



Windows CALs

Productivity CALs (Enterprise)

Productivity Server Licenses (Enterprise)

Where is the new value for customers?

- Advanced Security Management
- Skype Meeting Broadcast
- Bookings

- Intune for Education
- Azure Active Directory Premium P1
- Azure Information Protection Premium P1
- Advanced Threat Analytics

- Minecraft: Education Edition

- All customers get Enterprise CALs
- **Includes Productivity Server Licenses** – Exchange, Sharepoint & Skype for Business

Introducing the new Microsoft 365 Education Suites (10/2017)

FREE

**Office 365
A1**

Office 365
A1

CORE

**Microsoft 365
A3**

Office 365 A3

Windows 10
Education A3

EMS A3

Minecraft:
Education Edition

PREMIUM

**Microsoft 365
A5**

Office 365 A5

Windows 10
Education A5

EMS A5

Minecraft:
Education Edition



Student use benefit eligible:

- Office client apps
- Advanced Security Management
- Advanced Threat Protection
- Intune for Education
- Windows 10 Education
- Azure Active Directory Premium (Plans 1 & 2)
- Advanced Threat Analytics
- Minecraft: Education Edition

Microsoft 365 Education A3 and A5 Suites

Office 365 A1

- Office Online
- Exchange Online
- SharePoint Online
- Skype for Business Online
- Office 365 apps: Sway, Forms, Teams etc*
- Azure Active Directory Basic for Education

Free product

ERP - USD per user/month

| | Faculty | Student |
|---------|----------|---------|
| M365 A3 | \$ 5.75 | \$ 4.25 |
| M365 A5 | \$ 10.75 | \$ 8.25 |

Microsoft 365 A3

Office 365 A3

- Office 365 A1 +
- Office 365 ProPlus
- Skype Meeting Broadcast
- Advanced Security Management
- Bookings

Windows 10 Education A3

EMS A3

- Intune for Education
- Azure Active Directory Premium Plan 1
- Azure Information Protection Premium Plan 1
- Advanced Threat Analytics

Minecraft: Education Edition

Microsoft 365 A5

Office 365 A5

- Office 365 A3 +
- Advanced Threat Protection (ATP)
- Threat Intelligence
- Advanced Compliance
- MyAnalytics
- Power BI Pro
- PSTN Conferencing
- Cloud PBX

Windows 10 Education A5

- Windows 10 Education A3 +
- Windows Defender Advanced Threat Protection

EMS A5

- EMS A3 +
- Azure Active Directory Premium Plan 2
- Azure Information Protection Premium Plan 2
- Microsoft Cloud App Security

Minecraft: Education Edition

* See <https://products.office.com/en-us/academic/compare-office-365-education-plans> for a complete list of services

Student Use Benefits

Customer may acquire student use benefit by purchasing the Qualifying product (OETC is Suite offering A3/A5)

If a Qualifying product is purchased via a suite/bundle the supported **FAC:STU ratio is up to 1:40**; if the Qualifying product is purchased **Standalone the supported FAC:STU ratio is up to 1:15**

Available as \$0 SKUs on Pricelists beginning October 2017

New! Microsoft student use benefits

| | |
|---|---|
| Office | Office 365 ProPlus ¹ |
| | Advanced Security Management |
| | Advanced Threat Protection (A5 Only) |
| Windows | Windows 10 Education |
| EMS | Intune for Education |
| | AADP Plan 1 |
| | Advanced Threat Analytics |
| | AADP Plan 2 (A5 only) |
| Minecraft: Education Edition² | |

¹ Office 365 ProPlus benefit may be for a limited set of applications (W/X/P/On only)

² Minecraft: Education Edition will continue to require uplift in Faculty price on standalone SUB acquisition (\$5 per Faculty user standard, \$13.20 per Faculty user to enable SUB)

³ ATA student use benefit is not available in CSP. M:EE student use benefit is not available as a standalone in CSP, though it is included in the M365 EDU bundle student use benefits

Student Use Benefit (EES)

Student use benefit licenses available**

Qualifying products

| | * | Office 365 ProPlus | Advanced Security Management | Advanced Threat Protection | Azure Active Directory Premium Plan 1 | Azure Active Directory Premium Plan 2 | Advanced Threat Analytics | Intune/Intune for Education | Windows 10 Education A3 | Minecraft: Education Edition |
|---------------------------------------|------|--------------------|------------------------------|----------------------------|---------------------------------------|---------------------------------------|---------------------------|-----------------------------|-------------------------|------------------------------|
| Office 365 ProPlus | 1:15 | ✓ | | | | | | | | |
| Advanced Security Management | 1:15 | | ✓ | | | | | | | |
| Advanced Threat Protection | 1:15 | | | ✓ | | | | | | |
| Office 365 A3 | 1:40 | ✓ | ✓ | | | | | | | |
| Office 365 A5 | 1:40 | ✓ | ✓ | ✓ | | | | | | |
| Azure Active Directory Premium Plan 1 | 1:15 | | | | ✓ | | | | | |
| Azure Active Directory Premium Plan 2 | 1:15 | | | | | ✓ | | | | |
| Advanced Threat Analytics | 1:15 | | | | | | ✓ | | | |
| Intune/Intune for Education | 1:15 | | | | | | | ✓ | | |
| EMS A3 | 1:40 | | | | ✓ | | ✓ | ✓ | | |
| EMS A5 | 1:40 | | | | | ✓ | ✓ | ✓ | | |
| Windows 10 Education A3/A5 | 1:40 | | | | | | | | ✓ | |
| Minecraft: Education Edition | 1:15 | | | | | | | | | ✓ |
| Microsoft 365 Education A3 | 1:40 | ✓ | ✓ | | ✓ | | ✓ | ✓ | ✓ | ✓ |
| Microsoft 365 Education A5 | 1:40 | ✓ | ✓ | ✓ | | ✓ | ✓ | ✓ | ✓ | ✓ |

* Ratio of total Knowledge Worker licenses to eligible student use benefit licenses

** Refer to the Product Terms for exact use rights for student use benefit licenses

Product Terms for Updated Student Use Benefits – Appendix H

Appendix H - Student Use Benefits and Academic Programs

This section highlights the specific benefits provided to Students in Open Value Subscription for Education Solutions, School Agreement, Enrollment for Education Solutions, and Cloud Solution Provider programs. |

Student Use Benefit Entitlements by Qualifying Program

The following table defines [Student Use Benefits](#) for specific products licensed through Academic programs. For each Product in the first column, the appropriate [Student Use Benefit](#) Product(s) are listed along with the number of licenses available for Students per paid Faculty/Staff, [Education Qualified User](#), or [Knowledge Worker](#) license.

| Qualifying Product | Student Use Benefit ² | Program Availability | Student Instances Provided per Faculty/Staff or Knowledge Worker |
|---------------------------------------|--|--------------------------------|--|
| Advanced Threat Analytics | Advanced Threat Analytics | OVS-ES, School, EES | 15 |
| Azure Active Directory Premium Plan 1 | Azure Active Directory Premium Plan 1 | OVS-ES, School, EES, CSP | 15 |
| Azure Active Directory Premium Plan 2 | Azure Active Directory Premium Plan 2 | OVS-ES, School, EES, CSP | 15 |
| Desktop Education | O365 ProPlus and Windows 10 Education Upgrade | OVS-ES, School, EES (pre-2017) | 40 |
| Enterprise Mobility + Security A3/E3 | Azure Active Directory Premium Plan 1, Advanced Threat Analytics, Microsoft Intune for Education | OVS-ES, EES, CSP | 40 |
| Enterprise Mobility + Security A5/E5 | Enterprise Mobility + Security A3 Student Use Benefit, Azure Advanced Threat Protection, Azure Active Directory Premium Plan 2, Microsoft Cloud App Security | OVS-ES, EES, CSP | 40 |
| Microsoft 365 Education A3 | Office 365 A3 Student Use Benefit, Enterprise Mobility + Security A3 Student Use Benefit, Windows 10 Education A3 Student Use Benefit2, Minecraft: Education Edition | EES, CSP | 40 |
| Microsoft 365 Education A5 | Office 365 A5 Student Use Benefit, Enterprise Mobility + Security A5 Student Use Benefit, Windows 10 Education A3 Student Use Benefit2, Minecraft: Education Edition | EES, CSP | 40 |
| Microsoft 365 A5 Security | Office 365 Advanced Threat Protection Plan 1, Azure Active Directory Premium Plan 2 | EES, CSP | 40 |

Education Qualified User (formerly Knowledge Worker 2017 – formerly FTE equation)

What is a Education Qualified User?

- means an employee or contractor (except Students) who accesses or uses an Education Platform Product for the benefit of the Institution.
- License with an Education Platform Product A3/A5

Other Users

- Any other user who does not qualify as a Education Qualified User.
- License with the free Office 365 A1 product



Enrollment for Education Solutions

A reminder (EES 2015 or earlier)

Calculate the Full Time Equivalent (FTE) count

Meet the minimums of 1,000 FTE (**OETC 25**)

Commitment to buy on-premises Desktop Platform Products for the FTE count

Commit to a 1 or 3 year term

Pay annually

Increase, but only decrease to initial amount, the FTE count at anniversary

If Office 365 ProPlus is licensed enterprise-wide for FTE count, students can use Office Professional Plus 2016 on institution-owned or leased devices in classrooms or open access labs with the organization

From November 2018 and beyond

Count the number of **Education Qualified Users**

Meet the minimums of 1,000 EQUs (**OETC 25**)

Commitment to cover all EQUs with M365 A3/A5

Commit to a 1 or 3 year term

Pay annually

Increase or decrease licenses to actual number of EQUs at anniversary or to program minimums

With M365 A3/A5 licensed enterprise-wide for all EQUs, students can use Office Professional Plus / Office 365 Pro Plus on institution-owned or leased devices in classrooms or open access labs with the organization

OETC Contract Timing for Transition to M365

- If you joined after April 1, 2019 – M365 was your option
- If you expire in 2019
 - Transition to M365 at renewal OR
 - Keep current licensing model for an additional 12-month option* (exception)
- If you expire in 2020 or later
 - Transition to M365 at renewal
- If you want to transition mid-term
 - Contact OETC & Insight for next steps

Transition to M365 with concession

- If you transition at Anniversary, Renewal or Mid-term
- Concession Offering for OETC:
 - If transition to EQU is greater than 20% of last paid FTE
 - Order \$0 transition sku for 50% of delta
- **Example #1:** FTE=100 EQU=130 (delta is >20%)
 - Eligible to transact 15 of \$0.00 transitions skus along with 115 M365 – 1st yr only
- **Example #2:** FTE=100 EQU=115 (delta is not >20%)
 - Not be eligible to transact \$0.00 transition skus and should be ordering the order requirement option selected for EQU quantity.

| Microsoft 365 Component Map | | Services & Features | A1 | A3 | A5 |
|---|---|--|----|----|----|
| Office | Collaboration & Learning | Exchange Online (email and calendar), Teams /skype, Yammer (social) | ✓ | ✓ | ✓ |
| | | OneDrive for Business and SharePoint Online (files and sharing) | ✓ | ✓ | ✓ |
| | | Groups (shared spaces) and Planner (work management) | ✓ | ✓ | ✓ |
| | | Office Online web-based editing (Word, Excel, PowerPoint, and OneNote) | ✓ | ✓ | ✓ |
| | | Office ProPlus Client (Word, Excel, PowerPoint, Outlook, OneNote) | | ✓ | ✓ |
| | Classroom Tools | Microsoft Teams Classroom , PLCs , and StaffHub | ✓ | ✓ | ✓ |
| | | OneNote Class Notebook , Sway | ✓ | ✓ | ✓ |
| | More Inclusive Classrooms | Learning Tools , Accessibility Checker , Office Lens | ✓ | ✓ | ✓ |
| | Compliance | Legal Hold , eDiscovery | ✓ | ✓ | ✓ |
| | | Advanced eDiscovery , Customer Lockbox , Advanced Data Governance | | | ✓ |
| | Management & Security | Exchange Online Protection , DLP , Azure Rights Management , Message Encryption , School Data Sync | ✓ | ✓ | ✓ |
| | | Office 365 Cloud App Security | | ✓ | ✓ |
| | Advanced Security | Office 365 Advanced Threat Protection , Threat Intelligence | | | ✓ |
| | Analytics | Power BI Pro , MyAnalytics , Delve | | | ✓ |
| Voice, Video, and Meetings | Microsoft Teams , Skype for Business | ✓ | ✓ | ✓ | |
| | Bookings , Meeting Broadcast , Office 365 Video with Stream | | ✓ | ✓ | |
| Windows | Operating System | Windows 10 Upgrade License (Education Edition , Enterprise , Enterprise LTSB, & Pro) | | ✓ | ✓ |
| | Management and Security | Windows Defender Antivirus | | ✓ | ✓ |
| | | Device Guard , Credential Guard , Exploit Guard | | ✓ | ✓ |
| | Advanced Security | Windows Defender Advanced Threat Protection | | | ✓ |
| Enterprise Mobility + Security | Management and Security | Azure Active Directory P1 (SSO , MFA , SSPR , Conditional Access , Dynamic Groups) | | ✓ | ✓ |
| | | Azure Information Protection P1 (document classification, tracking, and revocation) | | ✓ | ✓ |
| | | Advanced Threat Analytics | | ✓ | ✓ |
| | | Intune (MDM and Mobile Application Management (MAM) without the need for device enrollment) | | ✓ | ✓ |
| | Advanced Security | Azure Active Directory P2 (Identity Protection and Privileged Identity Management) | | | ✓ |
| | | Azure Information Protection P2 (automated classification and hold your own key) | | | ✓ |
| | | Microsoft Cloud App Security | | | ✓ |
| Additional M365 Benefits | Student Benefits | Intune for Education , Azure Active Directory P1, Azure Information Protection P1, Advanced Threat Analytics | | | |
| | | Office 365 Cloud App Security , Minecraft for Education | | ✓ | ✓ |
| | | Azure Active Directory P2, Azure Information Protection P2 | | | ✓ |
| | Game Based Learning | Minecraft for Education | | ✓ | ✓ |
| | Server & CAL | Productivity Server Licenses and Client Access Licenses (CALs) for Exchange, SharePoint, Skype for Business, etc. | | ✓ | ✓ |
| | | Windows Server Client Access Licenses (CALs) | | ✓ | ✓ |
| System Center Configuration Manager Client Management Licenses (CMLs) | | | ✓ | ✓ | |
| | | System Center Endpoint Protection | | ✓ | ✓ |



" Do more than just simplify routine tasks. Develop the communication and collaboration skills students need to be successful in the future.

Anthony Newbold
Principal, Bear Creek Middle School

